APPLICATION AND MANDATE

ARRANGING PROJECT FINANCE

CLIENT TRANSACTION CODE:

Principal / Applicant

|  |  |
| --- | --- |
| Applicant Name |  |
| Company |  |
| Website |  |
| LinkedIn |  |
| Phone |  |
| Email |  |

Applicant's Financial Consultant

|  |  |
| --- | --- |
| Name |  |
| Website |  |
| LinkedIn |  |
| Phone |  |
| Email |  |

As authorized signatory for the company, I herewith provide you with our Mandate, requesting you to arrange the following service:

Face Value (USD/EURO):

|  |
| --- |
|  |

Describe the transaction in full detail here:

|  |
| --- |
|  |

THE AGREED WORKING PROCESS:

(A) APPLICATION & MANDATE (provide this document)

(B) INITIAL ANALYSIS OF THE TRANSACTION

(C) REJECTION OR ACCEPTING THE MANDATE

If the transaction can be acceptable, these steps will follow:

(1) CONFIRMATION OF THE MANDATE

(2) MEETING WITH THE APPLICANT, ONLINE OR IN PERSON

(3) PLACING A RETAINER

(4) PLANNING THE WORK

(5) WORKING THE PLAN

(6) PROJECT FUNDING

(7) SUCCESS BASED COMPENSATION

|  |
| --- |
| APPLICATION AND KYC DOCUMENTATION:  APPLICANT DETAILS  CLIENT INFORMATION SHEET  To secure best rates and fast closing your answers have to be precise and right to the point and disclose the actual basis on which the service will have to be structured/arranged. Do not send or provide more information or documents at this stage! If you have already sent any documents, these will not be considered. You will have to cover all these important issues in this document. Remember only this (one) document is reviewed to assess your transaction’s viability and to determine if your mandate can be accepted and the service provided to you. No other documents that you might have already provided will be considered at this stage. Your presentation must be complete and informative.  You are assured of Confidentiality: Your information will be dealt with on a strictly confidential basis and shared with the professionals that will be directly involved in your transaction. See the Non-Disclosure, Non-Circumvention and Confidentiality Agreement at the end of this document for full details.  Fill in the spaces with facts. Never write N/A. If information is not available, state the reason why you cannot provide a specific answer. Provide relevant information that is right to the point. Never refer to other documents. Only this presentation will be initially reviewed and assessed. If this document is not complete, or does not provide essential information, your application will not be considered.  Provide an unlocked PDF or WORD document duly signed by the principal. The document that you will present has to be signed by the authorized principal and decision maker to be considered. |

# APPLICANT DETAILS

|  |  |
| --- | --- |
| DATE |  |
| COMPANY NAME |  |
| BORROWER’S LAST NAME |  |
| FACE VALUE OF TRANSACTION (in Euro, or Euro Equivalent) |  |

**INTERMEDIARY**

|  |  |
| --- | --- |
| NAME |  |
| ADDRESS |  |
| CITY |  |
| STATE/PROVINCE |  |
| ZIP/POSTAL CODE |  |
| COUNTRY |  |
| EMAIL |  |

**BORROWER’S COMPANY INFORMATION**

|  |  |  |
| --- | --- | --- |
| COMPANY NAME |  | |
| ADDRESS |  | |
| CITY |  | |
| STATE/PROVINCE |  | |
| ZIP/POSTAL CODE |  | |
| COUNTRY |  | |
| COMPANY REGISTRATION NO. |  | |
| DATE OF INCORPORATION |  | |
| REVENUES AUDITED FOR YOUR COMPANY FOR THE PAST FICSCAL YEAR\* |  |
| LAST YEAR’S TAXABLE INCOME\* |  |

\* State in Euro, or Euro Equivalent for your company. If not available for your company, state your last year’s personal taxable income. If not provided, the application will not be considered.

**APPLICANT / AUTHORISED SIGNATORY INFORMATION**

|  |  |
| --- | --- |
| BORROWER FIRST NAME |  |
| BORROWER LAST NAME |  |
| ADDRESS |  |
| CITY |  |
| STATE/PROVINCE |  |
| ZIP/POSTAL CODE |  |
| COUNTRY |  |
| PASSPORT NUMBER |  |
| ISSUING COUNTRY |  |
| PASSPORT ISSUED WHEN |  |
| PASSPORT EXPIREING WHEN |  |
| EMAIL |  |
| PHONE NUMBER |  |
| WHATSAPP NUMBER |  |

**APPLICANT’S BANK**

|  |  |
| --- | --- |
| BANK NAME |  |
| BRANCH |  |
| ADDRESS |  |
| CITY |  |
| STATE/PROVINCE |  |
| COUNTRY |  |
| SWIFT CODE |  |
| TELEPHONE OF BANK OFFICER |  |
| BANK OFFICER IN CHARGE |  |
| NAME OF ACCOUNT |  |
| SIGNATORY ON ACCOUNT |  |
| NUMBER OF ACCOUNT |  |

**DESCRIBTION OF PROJECT** (LESS THAN 250 CHARACTERS)

|  |
| --- |
|  |

**CONFIRMED AND APPROVED BY THE APPLICANT**

|  |  |
| --- | --- |
| CORPORATION NAME |  |
| AUTHORIZED SIGNATURE |  |
| TITLE |  |
| DATE |  |

THE PERSON SIGNING THIS FORM MUST BE THE BORROWER. ANY ABUSE OF THIS DOCUMENT WILL BE FULLY PROSECUTED BY LAW.

|  |
| --- |
| SIGNATURE OF BORROWER/AUTHORIZED SIGNATORY: |

APPLICANT DETAILS (continued)

Copy and paste borrower Company Incorporation Certificate here:

# CLIENT INFORMATION SHEET

|  |  |
| --- | --- |
| FACE VALUE OF FUNDING REQUIRED |  |

|  |  |
| --- | --- |
| APPLICANT FIRST NAME |  |
| APPLICANT LAST NAME |  |
| TITLE |  |
| NATIONALITY |  |
| PASSPORT NUMBER |  |
| ISSUED COUNTRY |  |
| ISSUE DATE |  |
| EXPIRATION DATE |  |
| COMPANY NAME |  |
| OFFICE ADDRESS |  |
| EMAIL |  |
| PHONE NUMBER |  |
| WHATSAPP NUMBER |  |

**CONFIRMED AND APPROVED BY THE BORROWER**

|  |  |
| --- | --- |
| CORPORATION NAME |  |
|  |  |
| AUTHORIZED SIGNATUREPRINTED NAME |  |
| TITLE |  |
| DATE |  |

THE PERSON SIGNING THIS FORM MUST BE THE BORROWER. ANY ABUSE OF THIS DOCUMENT WILL BE FULLY PROSECUTED BY LAW.

|  |
| --- |
| SIGNATURE OF APPLICANT / AUTHORIZED SIGNATORY: |

CLIENT INFORMATION SHEET (continued)

Copy and paste Passport from the Authorized Signatory

CLIENT INFORMATION SHEET (continued)

A BRIEF DESCRIPTION OF THE PROJECT, ON COMPANY LETTERHEAD, DESCRIBING THE PROJECT OR PURPOSE ON ONE SINGLE PAGE FOR WHICH THE SERVICE IS REQUIRED.

Scan your 1-page project presentation (on your company letterhead) and copy and paste this here:

The Applicant's Consultant is compensated directly by the Applicant. The Service Provider secures the interests of the qualified Financial Consultant or Client-Introducing Intermediary as identified in this document under “APPLICANT DETAILS / INTERMEDIARY”.

The Retainer (Euro 10,000) is to be placed with the Service Provider only after a personal meeting and once the Mandate is confirmed to be accepted.

Success Based Fee Compensation is agreed. The client/applicant will pay 0.5% Success Fee only once the service, as to this mandate, has been provided.

Date Mandate provided:

Signed by

Name of Applicant/Client:

Once completed, please create an unlocked PDF and upload on our website here:

https://elitespv.com/starting-the-process/

Date Mandate accepted:

Signed by

Details of Service Provider:

Non-Disclosure, Non-Circumvention and Confidentiality Agreement Terms

PURPOSE: The parties wish to explore a business opportunity of mutual interest and in connection with this opportunity; the disclosing party may disclose to the other party certain confidential financial, technical, and business information related to current client’s business confidential information which the disclosing party mandates the receiving party to treat as confidential. This agreement is designed to provide non-disclosure protection from receiving party for all companies that disclosing party may disseminate information to receiving party from these multiple business entities.

"CONFIDENTIAL INFORMATION" means any information disclosed by either party to the other party, either directly or indirectly , in writing, orally or by inspection of tangible objects, including without limitation documents, prototypes, samples, plant and equipment, research, product plans, products, services, customer lists, software, developments, inventions, processes, designs, drawings, engineering, hardware configuration, marketing materials or finances, which is designated as "Confidential," "Proprietary" or some similar designation. Information communicated orally shall be considered Confidential Information if such information is confirmed in writing as being Confidential Information within a reasonable time after the initial disclosure. Confidential Information may also include information disclosed to a disclosing party by third parties. Confidential Information shall not, however, include any information which (i) was publicly known and made generally available in the public domain prior to the time of disclosure by the disclosing party; (ii) becomes publicly known and made generally available after disclosure by the disclosing party to the receiving party through no action or inaction of the receiving party; (iii) is already in the possession of the receiving party at the time of disclosure by the disclosing party as shown by the receiving party's files and records immediately prior to the time of disclosure; (iv) is obtained by the receiving party from a third party without a breach of such third party's obligations of confidentiality; (v) is independently developed by the receiving party without use of or reference to the disclosing party's Confidential Information, as shown by documents and other competent evidence in the receiving party's possession; or (vi) is required by law to be disclosed by the receiving party, provided that the receiving party gives the disclosing party prompt written notice of such requirement prior to such disclosure and assistance in obtaining an order protecting the information from public disclosure.

NON-USE AND NON-DISCLOSURE: Each party shall not use the Confidential Information of the other party for any purpose except to evaluate and engage in discussions concerning a potential business relationship between the parties. Neither party shall disclose any Confidential Information of the other party to third parties. If any party makes copies of the Confidential Information of the other party, such copies shall also constitute Confidential Information and all confidential markings on such documents shall be maintained. Neither party shall reverse engineer, disassemble, or decompile any prototypes, software or other tangible objects which embody the other party's Confidential Information, and which are provided to the party hereunder.

MAINTENANCE OF CONFIDENTIALITY: Each party shall take reasonable measures to protect the secrecy of and avoid disclosure and unauthorized use of the Confidential Information of the other party. Without limiting the foregoing, each party shall take at least those measures that it takes to protect its own most highly confidential information and shall promptly notify the disclosing party of any misuse or misappropriation of Confidential Information of which it becomes aware. Each party shall disclose Confidential Information only to those officers, directors, employees, and contractors who are required to have the information in order to evaluate or engage in discussions concerning the contemplated business relationship, and such party shall remain responsible for compliance with the terms of this Agreement by its officers, directors, employees and contractors.

NON-CIRCUMVENTION: Each party agrees that, for a period of two years from the date of this Agreement, it will not, directly or indirectly , solicit any clients or client prospects that have been introduced to the receiving party or any of its affiliates ; and in addition will not circumvent the disclosing party in any business dealings originated or initiated by the receiving party with respect to a client, prospective client or business contact. Both parties agree not to take or allow to be taken any action during the term of this Agreement that has the effect of circumventing the terms of this Agreement, it being the intent of the parties that each abide by both the letter and the spirit of the terms of this Agreement.

NO OBLIGATION: Nothing herein shall obligate either party to proceed with any transaction between them, and each party reserve the right, in its sole discretion, to terminate the discussions contemplated by this Agreement concerning the business opportunity.

RETURN OF MATERIALS: All documents and other tangible objects containing or representing Confidential Information which have been disclosed by either party to the other party, and all copies thereof which are in the possession of the other party, shall be and remain the property of the disclosing party and shall be promptly returned to the disclosing party upon the disclosing party's written request.

NO LICENSE: Nothing in this Agreement is intended to grant any rights to either party under any patent, mask work right or copyright of the other party, nor shall this Agreement grant any party any rights in or to the Confidential Information of the other party except as expressly set forth herein.

TERM: The obligations of each receiving party hereunder shall survive for a period of two (2) years after the disclosure of the Confidential Information or until such time as all Confidential Information of the other party disclosed hereunder becomes publicly known and made generally available through no action or inaction of the receiving party, whichever is earlier.

REMEDIES: Each party agrees that any violation or threatened violation of this Agreement may cause irreparable injury to the other party, entitling the other party to seek injunctive relief in addition to all legal remedies.

MISCELLANEOUS: Neither party may assign its rights or obligations under this Agreement without the prior written consent of the other party. This Agreement shall be governed by Irish Law exclusively, without reference to conflict of laws principles. Once the Mandate has been accepted and confirmed, this document contains the entire agreement between the parties with respect to the subject matter hereof, and neither party shall have any obligation, express or implied by law, with respect to trade secret or proprietary information of the other party except as set forth herein. The invalidity or unenforceability of any provision of this Agreement, or any of its terms or provisions, will not affect the validity of this Agreement as a whole, which will always remain in full force and effect. A failure to enforce any provision of this Agreement will not constitute a waiver thereof or of any other provision. This Agreement may not be amended, nor any obligation waived, except by a writing signed by both parties hereto. Any notices required to be given under this agreement shall be deemed given upon the earlier of receipt of five (5) days after mailing by certified mail, return receipt requested, or hand delivery by messenger or express service, to the addresses stated on the first page, or to such other address as the either party may specify to the other in writing from time to time.