

If your own bank won't fund you, we find the banks that will!

Collateralized Loan for qualified borrowers.

Do you seek access to loan funds?

Through a most complete Guarantee Loan Contract application, the Borrower applies and provides information to qualify for a loan and expresses the desire to pledge acceptable collateral to cause release of loan funds for a term of up to 36 months at regular banking rates.

The Facilitator has the capacity to underwrite the loan.

The facilitator can arrange a Loan Agreement and have it confirmed by a bank or financial institution and charges a Success Loan Underwriting Fee once the loan amount has been disbursed to the borrower.

The service aims to arrange a Loan Agreement confirmed by a bank or a financial institution, demonstrating instant cash availability to the Borrower (Proof of Funds).

The Borrower provides a mandate, and the Facilitator will negotiate with banks and financial institutions and provide supporting services including assistance with the loan application, documentation and verification, credit assessment leading to loan approval.

Collateral considered to cause the release of loan funds can be rated and tradable bank guarantee instruments, Standby Letters of Credit, Certificates of Deposit (CDs), Money Market Instruments, Government Bonds, Corporate Bonds, Derivatives, Mutual Funds, Exchange-Traded Funds (ETFs), Securities and Cash or Cash Equivalents.

The Loan will be available on common rates of Libor plus x-basis points which depend upon the lender's final evaluation of the borrower's credit rating and the official rating and evaluation of the collateral that is being pledged at that time of the release of loan cash funds. The targeted LTV is 90%, but not less than 70% of the actual value of the collateral provided. The loan will be available for a total term equal to the remaining validity term of the collateral provided, but not more than 36 months in total.

After initial assessment and approval by the Facilitator of the "Application Assessment", an "Invoice and Mandate" will be issued with a firm commitment to arrange and underwrite the Loan within 30 banking days.

Once the Borrower is ready to place the Validation Fees, the Lending Institution will provide the agreed Loan Agreement confirmation via SWIFT as to the Borrower's instructions and confirm the immediate availability of cash funds for the project.

The provision and pledging of acceptable collateral will trigger the loan and cause the release of loan funds to the Borrower.

The Success Loan Underwriting Fee of 1% will be released to the Facilitator and is paid from the loan released to the Borrower.

A Guaranteed and Success oriented Funding Strategy!