

SPECIMEN A to pay for the required Lending Fees
Conditional Irrevocable Pay Order (ICPO)
ON CLIENT FULL LETTERHEAD
ENDORSED BY AN ACCEPTABLE BORROWER'S BANK (APPROVED BY LENDER)
(Must include details as per Pro-Forma Invoice)

Date

To the lender: (as per corporate pre-advice of pro-forma invoice)

We hereby present our Irrevocable, Assignable, Transferable and Callable Cash Backed Bank Pay Order in your favour, in the amount of EUR/USDfor the Bank Instrument herein described. The herein listed Bank Instrument shall be returned unencumbered via SWIFT to the Lender fifteen days prior to maturity. The payment of the herein funds represents the service fees payable to the Assignor under Transaction code dated day of

We hereby confirm that the funds are good, clean, and cleared of non-criminal origin and are from a legal source.

This Irrevocable Bank Pay Order is a binding fully performed due bill and is immediately callable on for Cash payment upon receipt of the SWIFT MT 760 delivery of the Bank Instrument (specified herein) to the Client's Bank Account.

TYPE OF INSTRUMENT

ISSUER NAME

ISSUER COUNTRY

CURRENCY

MATURITY DATE

ISIN NUMBER

FACE VALUE

This Irrevocable, Assignable, Transferable and Callable Bank Pay Order is valid for twenty (20) international banking days from day of . 20.. and until day of , 20..

This is an operative bank instrument and is subject to the uniform commercial code as it relates to Bank credit instruments.

For and on behalf of the Borrower:

..... [Borrower Name and Stamp]

“WE, BANK, UNDER FULL RESPONSIBILITY ARE ENDORSING THE PRESENT IRREVOCABLE CONDITIONAL PAY ORDER OF OUR CLIENT.”

Endorsed by:

Name & Title Bank Officer (1) ID Name & Title Bank Officer (2) ID

..... [Bank Name and Stamp]