

Instant Project Finance Terms Sheet

Final terms will be confirmed in the Project Finance Loan Agreement

Loan Interest Rate: 3% annually, total Interests to be paid yearly in advance*

Funding: Euro 5,000,000 to 100,000,000

Funding Term: up to 10 years, linked to validity of Loan Collateral

Loan Collateral: Bank Guarantee (BG) or Standby Letter of Credit (SBLC)

Loan Collateral LTV 75% This is a reference value for an AA+ rated issuing institution/instrument which is adjusted depending upon the rating of the instrument that is provided by the borrower.

Instant Project Finance - There are no advance fees in this transaction!

Commission and Fees to be deducted from loan disbursement

Introducing Broker Commission total 0,5 %

Processing fees (0,25%) Due Diligence Processing fees (0,25%), Bank remittance Charges (0,1%), Loan Management Fees (0,25%) total: total 0,85

Lender Commitment

Lender Commitment is optionally available at 0,1% which is available and provided through the official banking channels via SWIFT.

Due Diligence

Due Diligence will be limited to 0,25% (maximum of the loan amount). Its performance is outsourced and the service is provided by an accredited professional firm appointed by the LENDER. All fees associated with due diligence will be advanced by the LENDER and will be deducted at the time of disbursement from the Project Finance Loan Principal.

Loan Interests

The Loan Interest rate is 3% annually and is to be paid annually in advance.

Loan Term

Loan Term is up to (10) Years and depends upon the availability of the client's Loan Collateral, a Bank Guarantee or Standby Letter of Credit instrument to back up funding.

Loan Disbursement

Disbursement will be within 20 banking days, of the receipt, processing and final verification of the Loan Collateral to the LENDER's designated receiving bank. Bank Guarantee (BG) or Standby Letter of Credit (SBLC) must be issued by a top 100 world bank, as to the official bank rating as provided by the Banker's Almanac, and must be callable at maturity. It has to be an irrevocable confirmed default payment guarantee. Upon an eventual default, payment has to be available without any protest, objections or contingencies attached.

Request the Facilitator's Instant Project Finance Application Form!



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