**You Submission is guaranteed to be dealt with in line with this Data Protection Statement.**

CONFIDENTIALITY AND DATA PROTECTION STATEMENT: In accordance with the principles of the Data Protection Act, Compliance will use APPLICANT/FOUNDER’s personal details for the purposes of processing the APPLICANT/FOUNDER’s investment funding request only. APPLICANT/FOUNDER’s personal details will be treated confidentially and will only be shared with the pre-selected Group of Investors, their Banks, Risk Management and our Monitoring Team for the purposes of verification of Identity Particulars, and activities of the APPLICANT/FOUNDER prior considerations and investment funding request. All parties have an obligation to respect Professional Secrecy and take all appropriate precautions to protect the confidentiality of the information each hold in respect of the other’s activities. The Legal obligation shall remain in full force at all times. By completing and submitting the “Request to start the Due Diligence Process” and requests to allocate potential investors for an investment into the APPLICANT/FOUNDER’s PROJECT/COMPANY alongside APPLICANT/FOUNDER’s particulars, the APPLICANT/FOUNDER confirms that the information APPLICANT/FOUNDER is supplying is correct to the best of APPLICANT/FOUNDER’s knowledge, and APPLICANT/FOUNDER is accepting the terms, conditions, requirements and obligations of a PRE-FINANCING GUARANTEE TRANSACTION. The Applicant understands that additional information, if required in support of this “Request to start the Due Diligence Process” must be supplied to the Risk Management before adequate consideration and approvals can be given.

The Project to be funded and the Applicant/Founder

|  |  |
| --- | --- |
| COMPANY or PROJECT NAME: | [01] |
| Applicant/Founder full Name | [02] |
| Applicant/Founder Physical Address | [03] |
| Applicant/Founder Email Address | [04] |
| Applicant/Founder direct Phone Number  | [05[ |
| Applicant/Founder Date of Birth | [06] |
| What is your profession / relation to the company/project? (designation) | [07] |
| Describe your project in 2 sentences or less? | [08] |
| What is your company/project USP? What makes this project unique? | [09] |
| HOW MUCH MONEY DO YOU SEEK FOR THIS PROJECT? State in Euro | [10] |
| How much did you already invest in cash into this project in own liquid cash? State in Euro | [11] |
| How much can you still invest into this project if a group of investors joins? (from your own available resources) State in Euro | [12] |
| What will be the company/project revenues in the 3rd year after investment? State in Euro | [13] |

Funding Requirement in Euro

|  |  |
| --- | --- |
| How much do you need in the 1st year? State in Euro | [14] |
| How much do you need in the 2nd year? State in Euro | [15] |
| How much do you need in the 3rd year? State in Euro | [16] |

What qualifies you to receive funding of this magnitude?

|  |  |
| --- | --- |
| How did you earn your personal income during the past 3 years? (What is your profession?) | [17] |
| Have you built a similar project before? If so, please provide a summary in 5 sentences or less | [18] |
| Could you be considered a High Net Worth (HNW) individual with assets in excess of EURO 1M? | [19] |
| If not, how would you describe your personal financial situation? | [20] |

Past Income generated by yourself and/or your company\*

|  |  |
| --- | --- |
| How much did you earn 2019? State in Euro | [21] |
| How much did you earn 2018? State in Euro | [22] |
| How much did you earn 2017? State in Euro | [23] |

\*Your request will not be considered if you do not provide verifiable figures here

Future Project (Funding) Outlook

|  |  |
| --- | --- |
| What stage (funding round) is the project in now, and what stage will it reach next and when? | [24.1] PRESENT STAGE IS: [24.2] NEXT STAGE WILL BE: |
| What other options do you have for immediate funding if you would not qualify and receive PFG Investment Funding? | [25] |

Summarize and present your project on this page using not more than 4000 characters and spaces. Do not just copy and paste your Executive Summary or Business Plan. Summarize just the facts and get to the point. USE TYPE SIZE 11. DO NOT EXCEED SPACE BELOW. Your submission will not be considered if your summary here is not informative and if it does not provide all basics as used in an executive summary, or if you use more space, or if you send any other documents or attachments. Do not just copy and paste from another document, but only provide meaningful information right to the point! Remember: This is how you present your company to the investors and pitch your project to qualify for PFG Investment Funding. Start your Company/Project presentation by repeating what you have already summarized in section [8]. This is your chance to turn your plans into reality! Give it your very best shot!

|  |
| --- |
| Company/Project Presentation.  |

Please do not exceed the space above or your submission will not be confirmed, dealt with, or can be considered!

Applicant/Founder existing Banking Relations

|  |  |
| --- | --- |
| Which is your main bank relation? (state bank name) | [26] |
| What is the bank’s official rating?  | [27] |
| Since how many years do you work with this bank? | [28] |
| If you have a working relation also with other banks, please list all bank names and state official bank rating | [29] |
| If a group of investors provide a PRE-FINANCING GUARANTEE for your project, what makes you believe that you can get your bank to provide you with the required liquidity (cash/loan) to get your project into the next level? | [30] |
| When you initially approached your own bank with this funding request, why did the bank decline your funding request? | [31] |
| If you did not approach your own bank with this funding request, state why you did not talk to your own bank first? | [32] |
| What is your private bank relation? (Please state bank name and official bank rating) | [33] |
| Since how many years are you client of this bank? | [34] |
| If it is not your own bank to provide you with the required liquidity (cash/loan) to get your project into the next level if investors provide a PRE-FINANCING GUARANTEE for your project, who will fund you? | [35] |

Whom did you approach for funding of this project so far?

|  |  |  |
| --- | --- | --- |
| Loan Request placed  | State Funder/Bank Name | Why have you been denied funding? |
| 1st Application | [36] | [37] |
| 2ndAppplication | [38] | [39] |
| 3rd Application | [40] | [41] |

Financial Collateral, if any available

|  |  |
| --- | --- |
| Do you have access to Corporate Bonds, Stocks, CD, T-Bill, CMO and Select Marketable Precious Metals/Diamonds/Gold to be used during the funding process? If so, describe: | [42] |
| Do you believe that you can get your bank to issue a Bank Guarantee for your project if our investors provide a PRE-FINANCING GUARANTEE for your project? | [43] |
| If not from your own bank, could you get a valid bank guarantee rated B+ or better to back up project funding? If so, describe your available options: | [44] |

Other People Involved

|  |  |
| --- | --- |
| Are you the only principal and decision maker? | [45] |
| If you are not the only decision maker, describe your position and power to act for and on behalf of the project/company: | [46] |
| Describe who else is involved and his or her professional role in the company  | [47] |
| Is a consultant or broker involved? If so, who? | [48] |
| What compensation arrangements do you have with that consultant or broker? | [49] |

Your personal Financial Involvement

|  |  |
| --- | --- |
| Are you prepared to provide your personal guarantee and pay in case of default (if the project/company cannot re-pay debts you might create under the cover of the Pre-Financing Guarantee)? | [50] |
| This question should clarify how much cash you have already personally invested, and further will invest. Do not state any valuables, property, collateral, assets, or value for the time you have invested, but only LIQUID CASH FUNDS THAT YOU HAVE PERSONALLY INVESTED ALREADY into the project? (state EURO equivalent) | [51] |
| Would you be prepared to invest further cash funds yourself into the project?  | [52] |
| If YES, up to what amount? (state EURO equivalent) | [53] |

By submitting this form through my own (the Applicant/Founder’s Email) I confirm that the above is true and it describes my financial situation and the company/project in a verifiable manner.

|  |  |
| --- | --- |
| Date:  | [57] |
| Name of the person who completed and submitted this form (The Applicant/Founder):  | [58] |

You do not need to hand sign this document, but it has to be sent as an attachment to your own email. (The main email address of the Applicant/Founder as is stated in this document). Your IP address will be used to validate this document and to verify the authenticity of this submission. It serves as a substitute for the Applicant/Founder’s personal signature.

|  |
| --- |
| Double check! Did you complete all 58 questions of this form in line with these rules?* This form has to be submitted directly by the Applicant/Founder, using his/her main/regular email account.
* All questions in this form will have to be answered. NEVER write N/A or similar. Always provide a valid answer and an explanation.
* Your submission has to remain brief. NEVER write more than 2 sentences to answer any of the questions.
* Send one unlocked WORD FILE, or one PDF FILE ONLY. Emails with more than 1 attachment will automatically be deleted by our system.
* You do not need to hand sign this document, but it has to be sent as an attachment to your own email. The email address stated of the Applicant/Founder in this document may not be changed during the application and the entire funding process. It serves as a substitute for the Applicant/Founder’s personal signature.
* Your transaction will be processed once received. Do not request updates. You will receive news once there is progress.
* Sending any other information or email requests will slow down processing your request to qualify.

Send only one email with your unlocked PDF or WORD file. |