**APPLICATION TO BORROW BANK INSTRUMENTS**

Bank Guarantee or SBLC. Please provide an UNLOCKED PDF to be processed through the Intake Officer. The actual Letter of Intent (Specimen attached on the last page of this document) is to be issued only in Step 3.

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| --- |
| Step 1: The borrower submits this application and the Client Information Sheet and requests an offer in the form of a personalized Global Master Security Lending and Borrowing Agreement (GMSLBA) to lease an instrument. Upon a most complete application an offer in the format of a personalized Global Master Security Lending and Borrowing Agreement (GMSLBA) will be issued and sent to the Applicant.  Step 2: The borrower presents the draft of the Global Master Security Lending and Borrowing Agreement to his bank and negotiates acceptance of the securities borrowing transaction and the payment method.  Step 3: Once the borrower has the agreement of his receiving bank, the client submits his Letter of Intent. (Suggested LOI verbiage will be a part of the personalized GMSLBA)  Step 4: The final and fully completed original copy of the Global Master Security Lending and Borrowing Agreement (GMSLBA) will be issued and sent for signature, together with an invoice for the expenses due to cover the Call Option fees. |

|  |  |
| --- | --- |
| Date |  |
| Company Name |  |
| Borrower’s Last Name |  |
| Face Value of Instrument |  |

Intermediary

|  |  |
| --- | --- |
| Name |  |
| Address |  |
| City |  |
| State/Province |  |
| Zip/Postal Code |  |
| Country |  |
| Email |  |

Borrower’s Company Information

|  |  |
| --- | --- |
| Company Name |  |
| Address |  |
| City |  |
| State/Province |  |
| Zip/Postal Code |  |
| Country |  |
| Company Registration No. |  |
| Date Of Incorporation |  |

Revenues Audited for your Company for the past Fiscal Year

|  |  |
| --- | --- |
| Last Fiscal Year in Euros |  |

Borrower / Authorised Signatory Information

|  |  |
| --- | --- |
| Borrower First Name |  |
| Borrower Last Name |  |
| Address\* |  |
| City |  |
| State/Province |  |
| Zip/Postal Code |  |
| Country |  |
| Passport Number |  |
| Issuing Country |  |
| Passport Issued when |  |
| Passport Expiring when |  |
| Email |  |
| Phone Number |  |
| Whatsapp Number |  |
| Skype Address |  |

Borrower’s Payment Issuing Bank

|  |  |
| --- | --- |
| Bank Name |  |
| Branch |  |
| Address |  |
| City |  |
| State/Province |  |
| Zip/Postal Code |  |
| Country |  |
| Swift Code |  |
| Telephone of Bank Officer |  |
| Bank Officer in charge |  |
| Name of Account |  |
| Signatory on Account |  |
| Number of Account |  |

Borrower’s Bank Instrument Receiving Bank

|  |  |
| --- | --- |
| Receiving Bank Name |  |
| Branch |  |
| Address |  |
| City |  |
| State/Province |  |
| Zip/Postal Code |  |
| Country |  |
| Swift Code |  |
| Telephone of Bank Officer |  |
| Bank Officer in charge |  |
| Name of Account |  |
| Signatory on Account |  |
| Number of Account |  |

Description of Financial Project or Transaction (Less Than 250 Characters)

|  |
| --- |
|  |

Confirmed and Approved by the Borrower

|  |  |
| --- | --- |
| Corporation Name |  |
| Authorized Signature printed Name |  |
| Title |  |
| Date |  |

The person signing this form must be the borrower. Any abuse of this document will be fully prosecuted by law.

|  |
| --- |
| Signature of Borrower/Authorized Signatory: |

**Attach:**

**Copy of Borrower Company Incorporation Certificate**

**CLIENT INFORMATION SHEET**

|  |  |
| --- | --- |
| Face Value of Instrument | Euro |
| Instrument Type |  |

|  |  |
| --- | --- |
| Preferred Payment Method for Borrowing/Lending Fee  (A) Conditional Irrevocable Pay Order (ICPO) Endorsed By Borrower’s Bank, (B) Unconditional Promissory Note Endorsed by Receiving Bank, (C) Conditional Payment SWIFT MT103, (D) Conditional Documentary Credit to be sent by Swift MT 700 |  |
| Borrower First Name |  |
| Borrower Last Name |  |
| Title |  |
| Nationality |  |
| Passport Number |  |
| Issued Country |  |
| Issue Date |  |
| Expiration Date |  |
| Company Name |  |
| Office Address |  |
| Email |  |
| Phone Number |  |
| Whatsapp Number |  |
| Skype Address |  |
| Legal Advisor Name |  |
| Legal Firm Email Address |  |
| Legal Firm Phone Number |  |
| My Closing Bank Officer is aware of this Transaction | (Sign here to Confirm) |

Confirmed and Approved by the Borrower

|  |  |
| --- | --- |
| Corporation Name |  |
| Authorized Signature printed Name |  |
| Title |  |
| Date |  |

The person signing this form must be the borrower. Any abuse of this document will be fully prosecuted by law.

|  |
| --- |
| Signature of Borrower/Authorized Signatory: |

**Attachment**

**Copy of Passport from the Authorized Signatory**

|  |  |
| --- | --- |
| In the initial Application Process, you only have to complete and submit the documents above: **APPLICATION TO BORROW BANK INSTRUMENTS** and **CLIENT INFORMATION SHEET**. You do not issue a Letter of Intent until you have your bank’s approval for this transaction.   |  | | --- | | **SPECIAL RULES FOR INDIA, PAKISTAN, BANGLADSH & THE AFRICAN CONTINENT APPLY.**  A transaction is considered and dealt with only once you evidence the immediate cash availability and your ability to pay at least for the required Euro 25,000 Reservation Fee to start the transaction. Please attach relevant convincing evidence to your request for an offer in the form of a screenshot of your USD or Euro currency account. If you do not have one, then this offer is not available to you. | |

**Specimen Letter of Intent only!**

*(To be issued on borrower’s letterhead in Step 3 of the Application Process only)*

*To the Intake Officer*

*This Letter of Intent will be transmitted through an Intermediary.*

|  |
| --- |
| *Postal Address of Intermediary:* |

*Date:*

*Dear Sirs,*

*Subject: Letter of Intent*

*Borrowing Securities on the basis of a Global Master Securities Lending Agreement*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| *IDENTIFICATION OF SELECTED FINANCIAL INSTRUMENT:* | | | | |
| *ISSUING BANK* | *ISIN CODE* | *CURRENCY* | *AMOUNT REQUESTED* | *SERVICE/LEASING FEES* |
|  |  |  |  |  |

*WE CONFIRM THAT THIS APPLICATION IS FOR: (PLEASE SELECT AND CROSS OPTION REQUESTED)*

|  |  |  |
| --- | --- | --- |
| *PURPOSE AND DELIVERY REQUEST (please make a cross in the options below that you choose)* | | |
| *1.* | *[ ]* | *To the purpose to lease above mentioned instrument (BOND/MTN)* |
| *2.* | *[ ]* | *To the purpose to lease above mentioned instrument BUT receive a fresh-cut BG (Bank Guarantee) issued by lender bank once purchased leased BOND or MTN.* |
| *3.* | *[ ]* | *To the purpose to lease above mentioned instrument BUT receive a fresh-cut SBLC (Stand-by L/C) issued by lender bank once purchased leased BOND or MTN* |

*LENDER IS NOT THE OWNER OF ABOVE SELECTED INSTRUMENT AND TO START LENDING TRANSACTION LENDER MUST RESERVE IT AT STOCK EXCHANGE BY A CALL OPTION. CALL OPTION SETTLEMENT COST IS CALCULATED OF INSTRUMENT FACE VALUE AMOUNT AS BELOW:*

|  |  |
| --- | --- |
| *INSTRUMENT FACE VALUE* |  |
| *SETTLEMENT FEE* |  |

*PLEASE NOTE THAT CURRENCY MUST BE IN EURO NO MATTER WHAT CURRENCY THE INSTRUMENT IS IN.*

|  |
| --- |
| *ABOVE MENTIONED AMOUNT WILL BE REFUNDED AFTER SUCCESSFULLY CLOSING THE TRANSACTION OR BORROWERS HAVE RIGHT TO DEDUCT TOTAL AMOUNT OF BOTH CALL OPTION AND PRE-ADVICE AMOUNTS WHEN ARRANGE FOR PAYMENT OF SERVICE/LEASING FEES.* |

|  |
| --- |
| *CONFIRMED AND APPROVED BY THE BORROWER (CORPORATION NAME):*  *AUTHORIZED SIGNATUREPRINTED NAME*  *TITLE*  *DATE*  *SIGNATURE OF APPLICANT:* |

*Bank Confirmation (1)*

*Fee Protection*

*Please attach Passport copy of Authorized Signatory*

*Please attach a 1 page Project Description*

*(1) The bank confirmation is the letter you requested and received from your own bank, addressed to yourself. It has to evidence their willingness to receive a financial instrument on loan and their willingness to issue the conditional payment of the lending fee on behalf of the BORROWER directly to the LENDER. This confirmation has to refer to the specimen shown in the supporting documentation, being one of the 4 acceptable payment methods.*