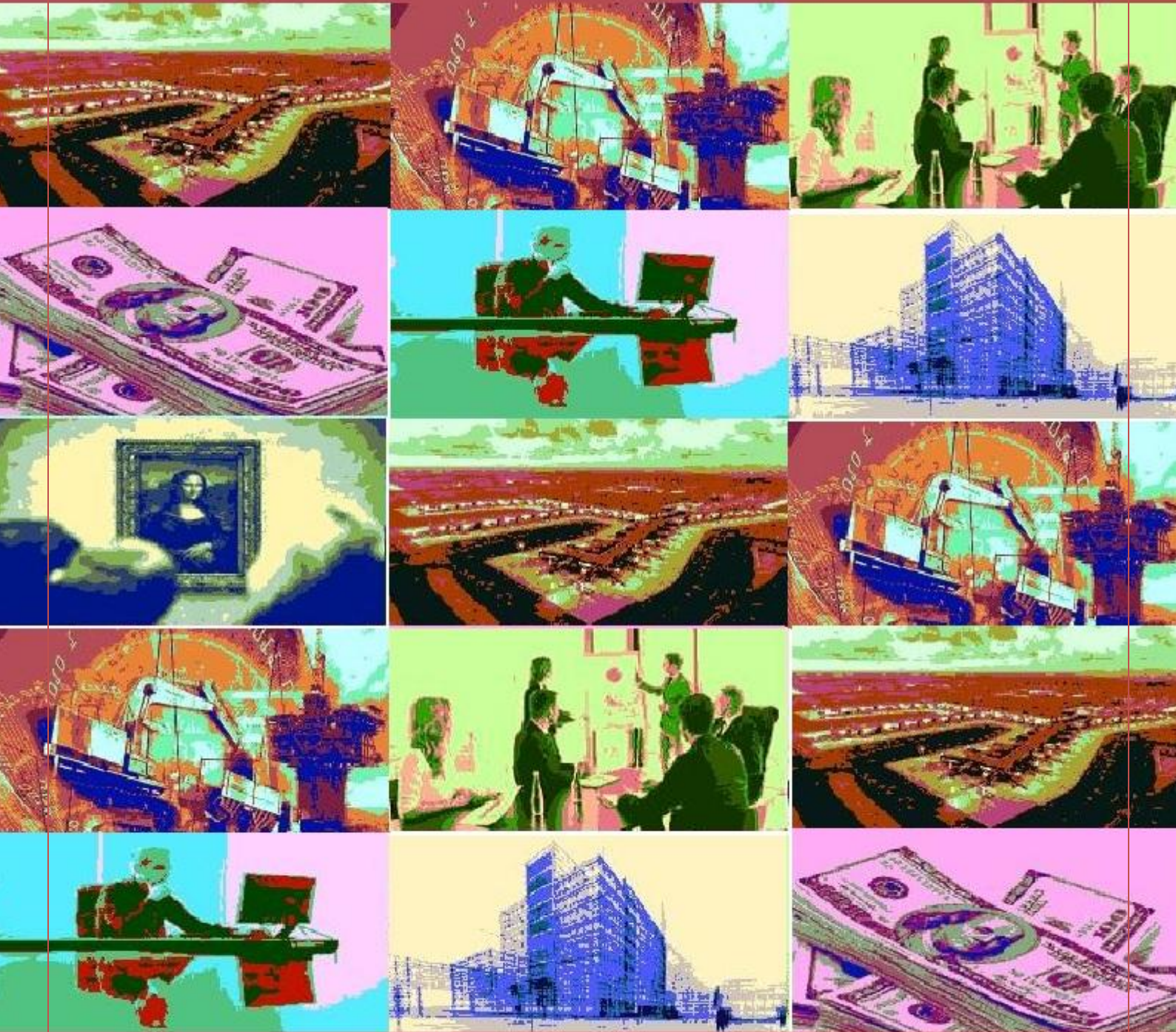


# Loan Funds you never have to pay back! How you can use Third Party Funds to turn Debt into Equity.

Structured Self Liquidating Loan Program  
With this structured product you can have loan funds that you never will have to pay back since this structured financial product does that for you.  
This structured product turns the cash loan funds that you receive into equity for you!



**How you can use Third Party Funds to turn Debt into Equity**

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## **No-repayment Loan turning Debt into Equity**

You never have to pay back these loan funds as they are converted to Equity. With this “Trust Guaranteed” structured financial product you can have loan funds that you never will have to pay back yourself. The concept turns cash loan funds that you receive into equity for you!

This is a no front fee transaction. If you are qualified, you can benefit. In the usual recourse and non-recourse loan scenario you will have to pay back the loan. <sup>(1)</sup>

Your project has to be of substance and you will need to back up your project and this financial structure with a cash backed bank instrument, an SBLC, a Bank Guarantee or cash funds blocked in an account. This financial structure uses your bank instrument to back up project funding during a one year term and to re-play the loan for you. Debt will be turned into equity and on top of that you will receive back your financial instrument.

### **How to apply – if your own bank provides the instrument for you**

To be considered for this No-Repayment Loan structure, you will have to provide

1. Your informal Letter of Intent together with
2. Your CIS & KYC (Loan and SBLC services)
3. A declaration of origin of funds
4. A Bank confirmation evidencing funds and readiness to issue SWIFT MT799, followed by SWIFT MT760

### **Procedure if your application has been accepted:**

- Signing of the Fiduciary Trust Contract with a large US registered and regulated Trust
- Issuance of the SWIFT MT 799 followed by MT 760
- After 31 days monthly payments start with 12,5% paid out every month, over six months. The total loan disbursement will be 75%. The structure repays these loan funds for you in the following months turning debt into equity for you. The instrument is guaranteed to be returned to you unencumbered after 1 year.

### **Are you sure that you are aware of all the basics of Recourse and Non-Recourse Loans?**

Both loan types allow lenders to seize assets after a borrower fails to repay a loan. A recourse loan favours the lender. Recourse loans allow lenders to go after other assets owned by the borrower if there's still a balance remaining after the collateral is collected. A non-recourse loan benefits the borrower. With a non-recourse loan, lenders can collect the collateral, but may not go after the borrower's other assets.

### **If a third party provides the instrument for you**

Your provider will have to be acceptable and compliant.

- He will have to be the direct issuer and account holder from which the instrument will be issued
- To comply with AML regulations, your provider KYC & CIS is required to be approved
- Be prepared to contract on your behalf with the Trust
- The instrument has to be fully cash backed, sent via SWIFT MT799 followed by MT 760
- If the issuing bank should be top 100 in the world

The actual account holder will have to be prepared to become a contractual partner of the Trust in a Tri Party Agreement. You can become the beneficiary of the loan funds that will be paid out. If a third party provides the instrument for you it is important to know that this facility will pay for your eventual costs, SWIFT fees, instrument buying-, or service charges using the first loan payment, as contractually guaranteed, only after the first month.

### **How to apply - if your third party provides the instrument for you**

If you use third party funds, you will have to provide

1. Your informal Letter of Intent together with
2. Your CIS & KYC (Loan and SBLC services)
3. The Instrument provider CIS & KYC and passport
4. A declaration of origin of funds from the provider
5. A Bank confirmation evidencing funds and readiness to issue SWIFT MT799, followed by SWIFT MT760

### **Procedure if your application has been accepted:**

- Signing of the try party Fiduciary Trust Contract with the US registered and regulated Trust
- Issuance and transmission of the SWIFT MT 799 followed by MT 760
- After 31 days monthly payments start with 12,5% paid out every month, over six months. The total loan disbursement will be 75%. The structure repays these loan funds for you in the following months turning debt into equity for you. The instrument is guaranteed to be returned to the issuer unencumbered after 1 year. You never have to repay the cash funds that you received.

# How this Non Repayment Loan program works

## Turning Debt into Equity.

The Trust Agreement: The Structure is handled US Registered and Regulated Trust. The Trust guarantees the Loan Payments to be available on schedule in 6 monthly instalments as your project progresses. Through financial engineering these cash loan funds turn to equity. You back up your loan with a suitable guarantee and the Trust also guarantees the safe return of your guarantee.

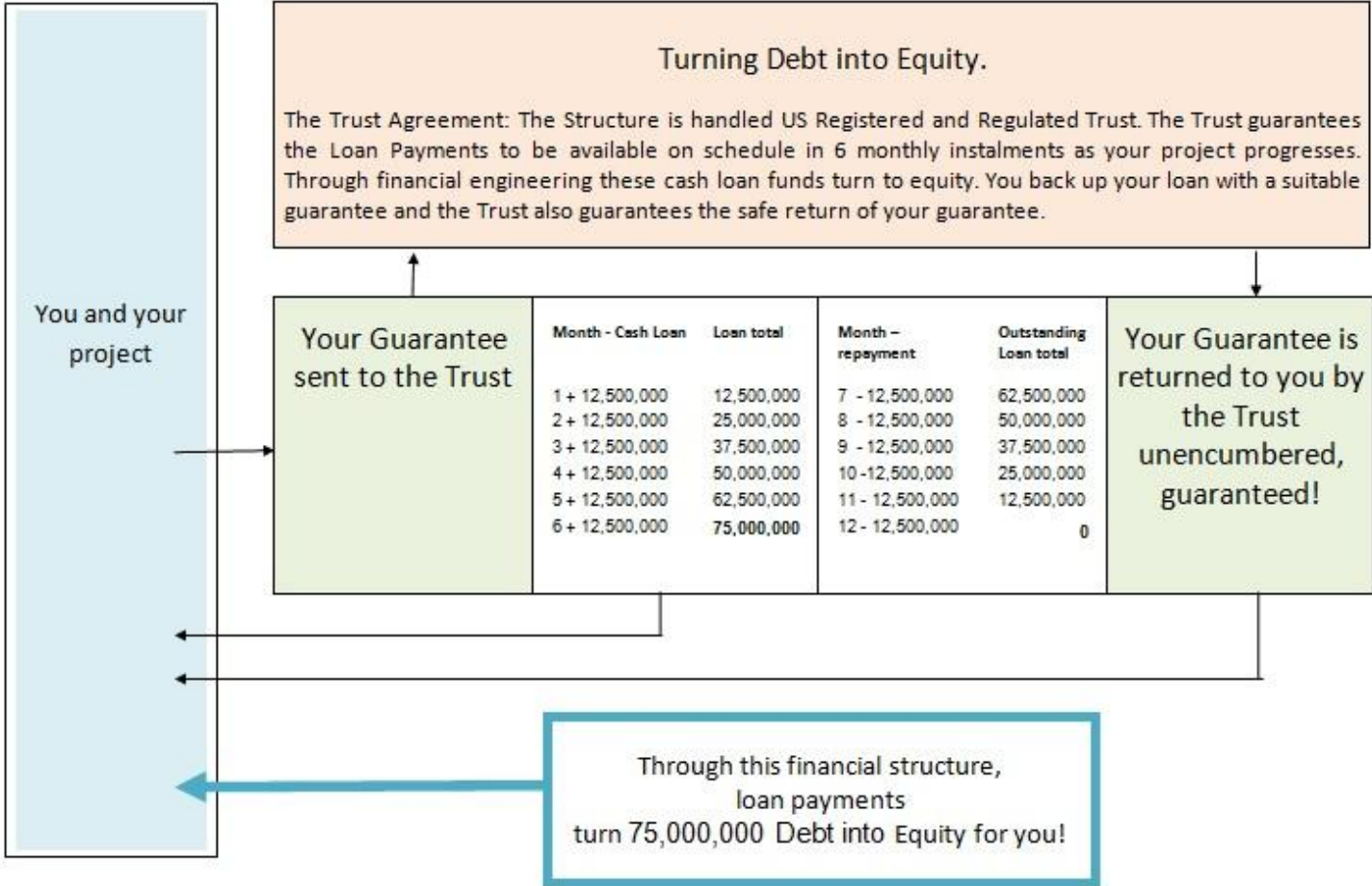
You and your project

Your Guarantee sent to the Trust

Month - Cash Loan	Loan total	Month - repayment	Outstanding Loan total
1 + 12,500,000	12,500,000	7 - 12,500,000	62,500,000
2 + 12,500,000	25,000,000	8 - 12,500,000	50,000,000
3 + 12,500,000	37,500,000	9 - 12,500,000	37,500,000
4 + 12,500,000	50,000,000	10 - 12,500,000	25,000,000
5 + 12,500,000	62,500,000	11 - 12,500,000	12,500,000
6 + 12,500,000	75,000,000	12 - 12,500,000	0

Your Guarantee is returned to you by the Trust unencumbered, guaranteed!

Through this financial structure, loan payments turn 75,000,000 Debt into Equity for you!





### **Working with Brokers, Consultants and Intermediaries**

I do not appoint agents, but I gladly work closely with professionals in the financial industry for the mutual success of a transaction. I will make the arrangements to safeguard an exceptional commission payment upon a successful transaction. A confirmation will be issued to the intermediary once a transaction is ready to be submitted.

If you have any questions, I am always available for a quick chat, if I am not in meetings or on the phone. If you make an appointment, I will take my time and be available for personal meetings, over the phone, WhatsApp, or on Skype. You can always reach me by email.

I look forward to discuss options and work with you!

**Contact the Intake Officer for more details and to start the process!**



JW. Morris, Financial Consultant  
Office.4, Templeshannon, Wexford, Ireland

### **COMMISSION TO BROKERS:**

The trust will secure and pay commission to brokers and intermediaries.

## General investment and Advisory Disclaimer.

Before making any commitment, carefully read my general investment and advisory disclaimer.

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