



## Loan Funds you never have to pay back! **Turning Debt into Equity.**

Structured Self Liquidating Loan Program

With this structured product you can have loan funds that you never will have to pay back since this structured financial product does that for you.

This structured product turns the cash loan funds that you receive into equity for you!

## Turning Debt into Equity

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## How this structure works

This structure is made possible through top financial Experts operating at highest level in the banking sector, through very specialized know how, and more than 40 years of experience in the financial service industry, and by applying latest financial engineering techniques.

Experts set up a financial structure turning debt (from a loan you will receive) into equity for you and your project. You do not have any advance payments, you do not pay any interests and on top of all this, you do not have to repay a cent! Loan funds become your equity in your project.

You get your loan paid out in 6 monthly instalments as your project progresses and to instantly start building your project. The structure pays back the loan in the following six months at which time Debt turns to Equity for you. Everything and all aspects of this financial product are handled by the Trust for you. All you will have to contribute is your qualified guarantee to back up your loan until Debt turns to Equity and you also received back your guarantee free of any liens and completely unencumbered. All guaranteed – by the Trust!

## About the Trust

The Trust is registered and regulated in the United States and operates on the high standards of Swiss laws

- The Trust handles all the details as outlined and agreed through a Trust Agreement.
- The Trust receives the guarantee instrument to your benefit and with the Trust's full responsibility
- The Trust guarantees 6 monthly instalments to be paid in cash to you as your project advances
- The Trust and this structure assure you that you do not have to repay the loan funds, but turn to equity for you.
- On top of all that, the Trust also guarantees the safe return of the financial instrument.

Why pay interest and repay loan funds when this specialized financial structure can make all of these redundant?

## **Structured Self Liquidating Loan Program**

With this structured product you can have loan funds that you never will have to pay back since this structured financial product does that for you.

### **You need to have a project to qualify**

Projects to be funded can be anywhere globally where not restricted by US Federal Reserve Sanctions

Only projects which are supported by Primary Asset Classes can fully benefit, and can be funded significantly below official bank rates. Projects backed up by Primary Assets (SBLC, BG or Blocked Funds) issued by top world banks may even qualify for this Self Liquidating Loan structure to access loan funds which are repaid through this structured product and make this a Self Liquidating Loan.

### **THE FACTS**

- Instrument has to be USD 100 M or more and it has to be fully cash backed
- It can be in the form of an SBLC, BG or a Blocked Funds Confirmation
- The instrument has to be transmitted to the Trust handling the transaction on your behalf
- Only acceptable transmission method is first SWIFT MT799, followed by SWIFT MT760
- SWISS law applies to this transaction

### **THE ISSUING BANK**

- Issuing bank should be a Top 100 world bank (preferred), using a standard verbiage, 365 day guaranty instrument or blocked funds. Other banks can be acceptable. An inquiry will however only be assessed and considered, if presented in writing, in a most complete way, together with the essential bank information/confirmation
- Basically any cash backed financial asset (instrument) can be acceptable if it can be sent and advised via SWIFT MT799 followed by SWIFT MT760 to be received in a trust account to your benefit.

### **IF A THIRD PARTY PROVIDES THE FINANCIAL INSTRUMENT**

- You can have a qualified third party provide the Asset (SBLC, BG, or Blocked Funds) for you, but in that case the actual Asset and account holder will have to be prepared to become a contractual partner of the Trust. You can however become the beneficiary of the funds that will be paid out. If a third party provides the instrument for you, and you are not the actual owner of the account at the issuing bank, then this facility will pay for your eventual costs, SWIFT fees, instrument buying-, or leasing charges using the first payment (1 out of 6 cash payments) as contractually agreed, AFTER the first month.

## TRUST ARRANGEMENTS

A US Trust handles the transaction on your behalf US Trust guarantees the monthly payments and the safe return of the Asset (SBLC or BG) after 365 days.

### Pay out of Loan Funds are contractually guaranteed by a major US Trust

Here is an example if a project is backed by a USD 100M SBLC/BG for 365 days

Month 1 - Loan Payout – cash to you USD 12,500,000.00

Month 2 - Loan Payout – cash to you USD 12,500,000.00

Month 3 - Loan Payout – cash to you USD 12,500,000.00

Month 4 - Loan Payout – cash to you USD 12,500,000.00

Month 5 - Loan Payout – cash to you USD 12,500,000.00

Month 6 - Loan Payout – cash to you USD 12,500,000.00

### **In Month 7 to 12 the financial structure re-pays your loan funds.**

You do not have to re-pay the funds that you received during month 1 to 6 since the financial structure pays for the interests and re-pays the loan funds for you.

**In Month 12** your loan is re-paid and the SBLC/BG is returned to you unencumbered. You have USD 75,000,000.00 in liquid cash (equity) to finance your project.

## THE APPLICATION

1. Applicant's CIS and passport has to be submitted
2. Declaration of origin of funds has to be provided
3. Bank confirmation evidencing funds and readiness to issue SWIFT MT799, followed by SWIFT MT760

## PROCEDURE AFTER APPLICATION HAS BEEN ACCEPTED

- Signing of the Fiduciary Contract with a large US registered Trust
- Issuance of the SWIFT MT 799 followed by MT 760 on the same day
- After 31 days monthly payments start with 12,5% paid out every month, over six months. The total return will be 75%. The instrument will be returned unencumbered after 1 year.

## Turning Debt into Equity.

The Trust Agreement: The Structure is handled US Registered and Regulated Trust. The Trust guarantees the Loan Payments to be available on schedule in 6 monthly instalments as your project progresses. Through financial engineering these cash loan funds turn to equity. You back up your loan with a suitable guarantee and the Trust also guarantees the safe return of your guarantee.

You and your project

Your Guarantee sent to the Trust

Month - Cash Loan	Loan total
1 + 12,500,000	12,500,000
2 + 12,500,000	25,000,000
3 + 12,500,000	37,500,000
4 + 12,500,000	50,000,000
5 + 12,500,000	62,500,000
6 + 12,500,000	75,000,000

Month - repayment	Outstanding Loan total
7 - 12,500,000	62,500,000
8 - 12,500,000	50,000,000
9 - 12,500,000	37,500,000
10 - 12,500,000	25,000,000
11 - 12,500,000	12,500,000
12 - 12,500,000	0

Your Guarantee is returned to you by the Trust unencumbered, guaranteed!

Through this financial structure,  
loan payments  
turn 75,000,000 Debt into Equity for you!



### **Working with Brokers, Consultants and Intermediaries**

I do not appoint agents, but I gladly work closely with professionals in the financial industry for the mutual success of a transaction. I will make the arrangements to safeguard an exceptional commission payment upon a successful transaction. A confirmation will be issued to the intermediary once a transaction is ready to be submitted.

If you have any questions, I am always available for a quick chat, if I am not in meetings or on the phone. If you make an appointment, I will take my time and be available for personal meetings, over the phone, WhatsApp, or on Skype. You can always reach me by email.

I look forward to discuss options and work with you!

**Contact the Intake Officer for more details and to start the process!**



JW. Morris, Financial Consultant  
Office.4, Templeshannon, Wexford, Ireland

### **COMMISSION TO BROKERS:**

The trust will secure and pay commission to brokers and intermediaries.



## General investment and Advisory Disclaimer.

Before making any commitment, carefully read my general investment and advisory disclaimer.

**Legal Notice and Disclaimer:** The facilities detailed here are not subject to the provisions of the United Kingdom Financial Services Act 1986 or any amendment thereto ("the act"). The facilities are specifically exempted from the act by way of note 5 to clause 13b of part I of the act. We are not registered as a financial adviser under the act and we do not offer any form of investment advice nor provide nor sell any form of investment or security as defined within the act. The announcement here (or on any of our websites) does not constitute an offer or an invitation to purchase any securities. Clients will have to pay their own attorney's funding/arrangement fees if applicable. I do not enter into any joint venture or participate in any business of a (potential) client. The release of fee is not conditional upon the success or otherwise of the investment strategy to be employed by the applicant.

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